

CAPITAL PROJECTS AND BOND OVERSIGHT COMMITTEE

DATE: January 22, 2009

TIME: 1:00 p.m.

PLACE: Room 169, Capitol Annex

A G E N D A

- I. CALL TO ORDER.
- II. ROLL CALL.
- III. APPROVAL OF MINUTES (December 16, 2008).
- IV. ELECTION OF SENATE CO-CHAIR.
- V. CORRESPONDENCE.
 - A. Finance and Administration Cabinet, Murray State University, Northern Kentucky University, University of Kentucky, University of Louisville, and Western Kentucky University – Quarterly status reports on capital projects.
 - B. Administrative Office of the Courts – Quarterly status report on court facility construction and renovation projects.
 - C. Notice of plan by the Finance and Administration Cabinet to use the Construction Management-at-Risk project delivery method for the Eastern State Hospital Replacement project.
- VI. INFORMATION ITEMS.
 - A. Kentucky Infrastructure Authority – spreadsheet detailing Fund A and Fund F loans approved since October 2007 policy changes.
 - B. Staff Update.
- VII. NEW BUSINESS.
 - A. Project reports submitted by the University of Kentucky.
 - 1. Renovation of Wildcat Lodge – Privately funded unbudgeted project.
 - 2. Center for Applied Energy Research Renovation / Expansion project – Project scope increase – Federal funds and state funds.
 - 3. Report of purchase of unbudgeted scientific research equipment.

- B. Lease report submitted by the Finance and Administration Cabinet.
 - 1. Report of lease modification - PR-3882 – Energy and Environment Cabinet, Franklin County.
- C. Project reports submitted by the Finance and Administration Cabinet.
 - 1. Transportation Cabinet – Purchase Bridge Snooper – Federally funded project scope increase.
 - 2. Cabinet for Health and Family Services - Kentucky Automated Management and Eligibility System (KAMES) – Federally funded project scope increase.
 - 3. Kentucky State University – Administrative Computing System – Unbudgeted federal and state funded project.
- D. Bond activity report from the Office of Financial Management.
 - 1. Kentucky Infrastructure Authority projects.
 - a. Fund A loans.
 - (1) City of Williamstown, Grant County. Construct new sewer plant and interconnections to existing plant. Initially submitted in June 2008, and resubmitted in November 2008.
 - (2) City of Owensboro, Daviess County. Phase I of storm water separation project.
 - (3) Lexington-Fayette Urban County Government, Fayette County. Upgrade South Elkhorn pump station and construct new force main.
 - b. Fund F loan.
 - (1) City of Paintsville, Johnson County. Construct new water treatment plant.
 - c. Various new Coal/Tobacco Development Grants.
 - 2. New Economic Development Bond Pool (EDB) project.
 - a. Sub-Zero Wolf, Inc., Richmond.
 - 3. New debt issues.
 - a. State Property and Buildings Commission (SPBC) Revenue and Refunding Bonds, Project No. 93.
 - b. SPBC Road Fund Revenue Bonds, Project. No. 94.

4. Follow-up report (approval letter) for previously approved bond issue.
 - a. Kentucky Housing Corporation Multifamily Housing Revenue Bonds, Series 2008 (Grand Oaks Apartments project).
5. New school bond issues with School Facilities Construction Commission (SFCC) debt service participation.

Fayette County
Paducah Independent (McCracken Co.)

6. New local school district bond issue with 100% locally-funded debt service.

Mason County

7. Updated monthly and weekly debt issuance calendar.

VIII. ADJOURNMENT.

NEXT MEETING: February 17, 2009
1:00 p.m.
Room 169, Capitol Annex Building
Frankfort, KY.
(TENTATIVE)